

Documents needed for a BOND APPLICATION

Bondmakers will provide you with a better and easier way to finance your dream home. Let us handle your home loan application. We will not only assist you with your application, but will also help you secure the best possible deal!

Please note: if you are married in community of property, it is required to provide your spouse's details for any of the below mentioned options.

Employed Applicants

- Offer to Purchase.
- Copy of ID.
- Payslips latest 3 months for consistent income.
 6 month's for commission or overtime. 4 weeks for weekly wage earners.
- 3 month's non-internet bank statements (from the beginning of a calendar month to date).

Building Loans

- Building contract quote.
- Plans
- Schedule of finishes.
- Offer to Purchase.
- NHBRC certificate.

Self-employed Applicants

- Copy of ID.
- Offer to Purchase.
- Orawing letter from accountant.
- 3 years signed financials and up to date management accounts.
- ITA34 for latest 3 years.
- Personal assets and liabilities.
- 6 month's non-internet personal and business bank statements.

CC/Pty or Trust

- Copy of trust document & letter of authority.
- 2 years signed financials.
- If the members, or trustees are employed or self-employed, please refer to the above additional requirement.

SA Citizen working and living abroad or temporary resident living and working in SA

- Opy of ID and passport.
- Copy of work permit.
- Copy of employment contract.
- ✓ Latest 6 month's salary slips and 6 month's non-internet bank statements.
- Proof of residency.



PERSONAL D	ETAILS (OF AP	PLICA	<u>ANT</u>	Main A	Applicant		Co Appli	icant												ЦΙ	J E	lom	ne Loa	ans	
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Monthly Salary/R	emuneratio	n	-				ance -	- Life			-						ned Re				ecurity	/				
Housing Subsidy Commission							Levies Existing Mortgage Insta				alments						hort Term Insurance redit Card Minimum Paymer			nent	ent					
Overtime			Rates and Taxes					ŀ						Retail Card Minimum Payment												
Rental Income Received				Wate		Ī				Per	Personal Loan Instalments															
Car/Travel Allowa	ince					Cell P	hone									Veł	nicle Fir	nance	e Insta	alment	:s					
Other (Specify)					Child	/Alim	mony				Pet	Petrol and Vehicle Maintenance														
Total Income						Dome	stic V	Vages								Oth	ner Exp	ense	S							
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Pensions Medical Aid						Groce			uor)		-															
PAYE Contribution	n/Tax/Site					Groceries (Food/Liquor) Investments								Will the current Rent/Mort						tgage payment be cancelled Yes No						
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For purposes of 1. obtain from	any registe	ered cr	edit bu	reau all	persona	ıl informa	ation,																nd su	ıbmit to	any reg	gistered
credit bureau all personal information relating to this application; 2. request my bank statements from any financial institution;								ion;															Yes [□No		
3. request my payslip from my employer;								ish she insensite of effections.								<u> </u>						☐Yes [
4. forward my contact information to an independent insurance company with the intention of offering me insurance products related to this application;												_														
6. where applicable, verify my educational qualifications through information obtained from third-party qualification data providers;																										
7. provide me with direct electronic marketing offers related to this application, which may include further loans, financial products on offer for this home loan in the event of it being successful;																										
8. share all personal information, as specified above, and gathered in respect of this application with the Estate Agent, Bond Attorney and Banking Switch Operator responsible; 9. process my special personal information, including my ethnic group, biometric information, and health information for research and statistical purposes;																										
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BALANCE SHEET

ASSETS



Fixed Property											
Erf No.		Suburb		D	ite of Purchase	Purchase Amount	Present Value				
Vehicles							<u> </u>				
	Make		Year	Di	ite of Purchase	Purchase Amount	Present Value				
Furniture & Fittings											
Presen	t Value										
Life Assurance											
Comp	oany	Poli	cy Number		Date Issued	Current Value	Surrender Value				
Investments				•			-				
	Туре	2			Compan	Present Value					
LIABILITIES											
Mortgages Erf No. Suburb			Institution		Account No.	Amount Owing	Installment Amount				
EIT NO.	3000	maticution		Account No.	Amount Owing	installment Amount					
Owing Under Vehic	cle Finance										
	Make/Model		Institution	Di	ite of Purchase	Present Value	Outstanding Balance				
Personal Loans / Retail Store Cards / Other											
Certified true & cor	rrect:										
Applicant: Name: Signature: Date: Date:											



Consent to electronically obtain account statements from financial institutions Name of account holder (you)* *One account holder per consent form Identity/Passport/Registration Number Absa Bank Ltd, Nedbank Ltd and Standard Bank of South Africa Ltd, (the banks), work with each other and other financial institutions to fight, amongst other crimes, home loan application fraud. In these dealings, the banks ensure that all personal and financial information about clients are protected and kept strictly confidential. For the purpose of assessing the home loan application that BondMakers (Pty) Ltd will submit on your behalf to any or all of the banks in the name of , the banks need your consent to obtain your bank statement(s) directly from other financial institutions (as specified below). The financial institutions involved will exchange no further information other than the bank statements you have authorised and these will be safeguarded and not used for any other purposes. Bank account statements obtained will also be limited to the period necessary to assess the home loan application. Your signature below confirms that the banks have your consent to obtain bank statement(s) on the following account(s) (that show your account transaction history) and if there is a problem with the electronic retrieval of some or all of the required bank statements for any reason, the banks will contact you to provide physical copies: Account 1: Name of bank/institution Account type/ description Branch number Branch name Account number Account 2: Name of bank/institution Account type/ description | Branch name | Branch number Account number Signature Date If account is in the name of a legal entity: Name of signatory/ies Capacity of signatory/ies